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Paper Title:	GLOBALISATION OF SPACE MANUFACTURING: RECENT TRENDS AND PUBLIC POLICY RESPONSE
Abstract:	<p>The growing international segmentation of the production of space products and services (e.g. components, subsystems, entire systems, distribution of services...) comes with new opportunities and risks for both traditional and new actors in the space industry. Globalization allows for cost savings for a number of private operators, universities and entrepreneurs that can rapidly develop satellites and innovative activities, thanks the growing capacity to shop around for the best value and off-the-shelf systems. But it also comes with growing risks as value chains stretch further around the globe and delivery of supplies vital to production suffer chances of interruption. The increased exposure of value-creating industries to industrial rationalisation and foreign outsourcing may also have impacts on future public innovation capabilities.</p> <p>This paper summarises key findings and policy recommendations from the Organisation for Economic Co-operation and Development (OECD), an intergovernmental economic organization, which is tracking globalization trends and providing policy advice to its 34 member states. The OECD has been examining global value chains in the space sector, with preliminary results featured in the recent report "The space economy a glance 2014". A number of policy recommendations will be presented, based on research on the space sector, within the larger context of G20-related OECD activities on global value chains.</p>
